

Home Loans 360 Pre Approval Form

Date: ____ / ____ / ____ How Did You Hear About Us? _____

Personal Details										
	Applicant 1					Applicant 2				
	Male Female					Male Female				
Title	Mr	Miss	Mrs	Ms	Other	Mr	Miss	Mrs	Ms	Other
Full Name (Including middle name)										
Home Phone										
Mobile Phone										
Work Phone										
Email Address										
Date of Birth	/ /					/ /				
Drivers Licence No & Expiry						/				
Marital Status	Single Married Defacto					Single Married Defacto				
Dependent Children & Age	Child 1	Child 2	Child 3	Child 4		Child 1	Child 2	Child 3	Child 4	
Current Residential Address	St. No	Street				St. No	Street			
	Suburb	State		P/C		Suburb	State		P/C	
Own Home / Renting / Other	Own	Weekly Rent \$		With Parents		Own	Weekly Rent \$		With Parents	

Employment History										
Employment Type	Full Time					Part Time				
	Casual					Self Employed				
Occupation/Job Title						Start Date: / /				
Employer Name										
Employer Contact	Contact Person:					Contact Person:				
	Contact Phone:					Contact Phone:				
Employer Address	St. No	Street				St. No	Street			
	Suburb	State		P/C		Suburb	State		P/C	

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Home Loans 360 Pre Approval Form - cont.

Annual Income

Applicant 1

Gross Base Income	\$
Commission	\$
Pension (type)	\$
Overtime/Shift Allowance	\$
Bonus	\$
Self employed/accessible income	\$
Rental Income	\$
Other income	\$
COMBINED TOTAL	\$

Applicant 2

Gross Base Income	\$
Commission	\$
Pension (type)	\$
Overtime/Shift Allowance	\$
Bonus	\$
Self employed/accessible income	\$
Rental Income	\$
Other income	\$
COMBINED TOTAL	\$

Monthly Living Expenses

Provide a breakdown of the household living expenses into the below categories. Every field requires completion, if not applicable answer N/A.

	Monthly Payment	Borrower		
		App 1	App 2	Joint
Housing & Property Expenses (incl utilities)	\$	App 1	App 2	Joint
Investment Property Expenses (incl utilities)	\$	App 1	App 2	Joint
Communications & Media	\$	App 1	App 2	Joint
Food & Groceries	\$	App 1	App 2	Joint
Recreation & Entertainment	\$	App 1	App 2	Joint
Clothing & Personal Care	\$	App 1	App 2	Joint
Medical & Health	\$	App 1	App 2	Joint
Transport	\$	App 1	App 2	Joint
Education & Chilcare	\$	App 1	App 2	Joint
Insurance	\$	App 1	App 2	Joint
Other (Please Specify)	\$	App 1	App 2	Joint
TOTAL	\$			

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Assets

	Address	State	Postcode	Inv or O/Occ	Value	Share %
Property 1					\$	
Property 2					\$	
Property 3					\$	

	Make	Model	Year	Value	Share %
Vehicle 1				\$	
Vehicle 2				\$	

House Contents			\$	
Shares / Others/ Detail			\$	

	Bank	Branch	Value	Share %
Savings 1			\$	
Savings 2			\$	
Other (gifts, termination payments) Provide Details			\$	
Superannuation			\$	
Misc. (Trade Tools, Boat, etc)			\$	
TOTAL ASSETS			\$	

Liabilities

	Lender/Type	Secured by property # as per assets above	Limit	Int. rate	Total owing	Monthly Payment	Interest Only Yes	To be paid out Yes
Mortgage 1			\$		\$	\$		
Mortgage 2			\$		\$	\$		
Mortgage 3			\$		\$	\$		
Personal Loans/ Leases/ Overdrafts/ Hire Purchases			\$		\$	\$		
			\$		\$	\$		
			\$		\$	\$		
Credit Cards/ Retail Store Cards			\$		\$	\$		
			\$		\$	\$		
			\$		\$	\$		
Other (rent/ board/child maintenance / HECS etc			\$		\$	\$		
			\$		\$	\$		
Are you a guarantor for any other loan?	Yes	No	\$		\$	\$		
TOTAL LIABILITIES						\$		

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